CONFIDENTIAL BROKER & PROFESSIONAL INVESTOR OVERVIEW

CSE: GDN

DISTRICT-SCALE URANIUM EXPLORATION PLATFORM

South Australia & Northern Territory

GOLD

SILVER

URANIUM

A focused exploration portfolio built around ISR-friendly targets, multiple discovery pathways and disciplined commercial optionality.

Exploration targets and forward-looking information involve risks and uncertainties.
See the Important Notice on page 9.

INVESTOR HIGHLIGHTS

A Focused Uranium Exploration

ISR-friendly targets. Multiple discovery pathways. Clear commercial optionality.

01

STRUCTURAL DEMAND

Low-carbon baseload power, rising electricity demand and long mine-development timelines support a constructive long-term uranium backdrop.

02

ISR VALUE LEVER

Permeable sandstone-hosted mineralisation can support in situ recovery - a lower-footprint, potentially lower-cost development model.

03

PORTFOLIO SCALE

Three project areas offer complementary geological models across large, under-explored tenements in pro-uranium jurisdictions.

WHY URANIUM?

- Low-carbon baseload fuel essential to decarbonisation and rising electricity demand.
- Structural supply risk from ageing mines and slow permitting for new projects.
- Growing government and utility procurement supports long-term demand.
- Positive market sentiment creates leverage for well-positioned explorers.

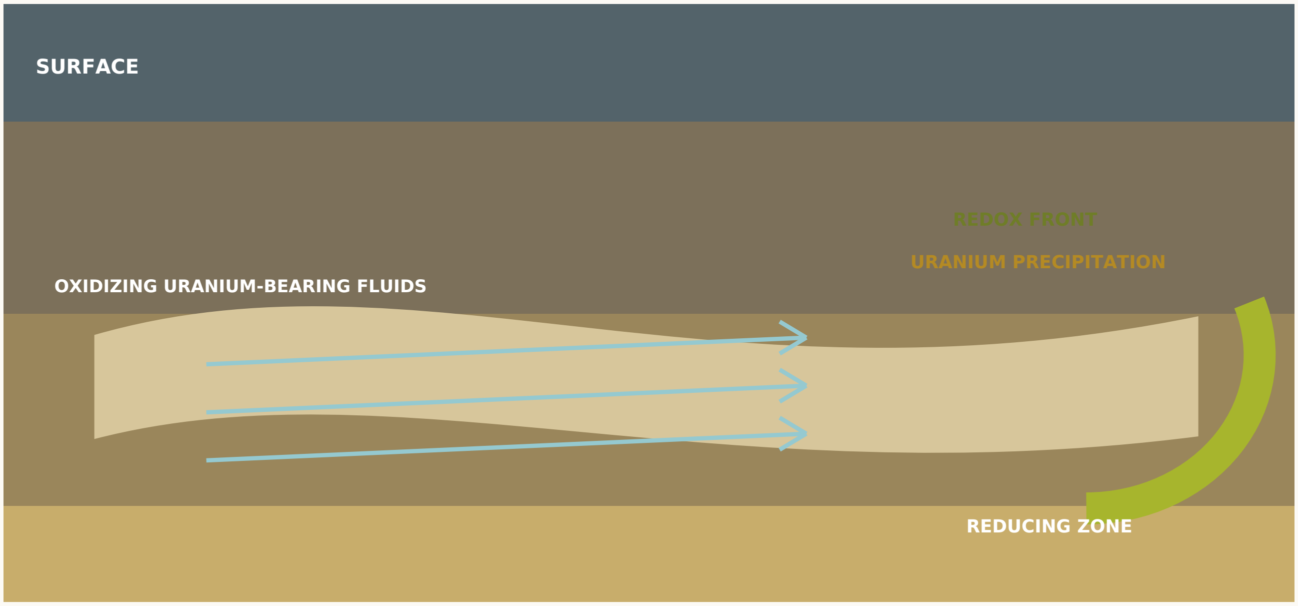
WHY ROLL-FRONT DEPOSITS?

- Laterally extensive, tabular and often stacked mineralised horizons can be targeted efficiently.
- Permeable host sands may be amenable to ISR, reducing surface disturbance and development intensity.
- ISR-friendly discoveries can attract producers, utilities, financiers and strategic partners.
- Proven analogues in Australia and Kazakhstan demonstrate district-scale commercial potential.

TARGET MODEL

How a Roll-Front Uranium System Works

A simplified conceptual cross-section for illustrative purposes.



COMMERCIAL RATIONALE

- Continuous and predictable geometry can support faster target definition and resource modelling.
- ISR can offer lower CAPEX and OPEX, a smaller surface footprint and a shorter path to production than conventional mining.
- Discovery may create multiple monetisation pathways: JV, farm-in, offtake, strategic sale or takeover.

FAST EXPLORATION WORKFLOW

1. GEOPHYSICS
2. RADIOMETRICS
3. TARGETED DRILLING
4. RESOURCE MODELLING

FLAGSHIP PROJECT

Hamilton Basin

District-scale roll-front opportunity across approximately 180 km of prospective strike.

~180 km

PROSPECTIVE STRIKE

Potential for multiple stacked roll-front and tabular uranium bodies within permeable palaeo-channel sands.

WHAT MANAGEMENT IS TARGETING

- Broad zones of anomalous uranium in Jurassic-Cretaceous sediments.
- Association with vanadium, carbonaceous material and favourable redox conditions.
- A potential new uranium field analogous to major sandstone-hosted provinces.

Illustrative Discovery Scale

Per discrete deposit - conceptual management ranges

LOW CASE	MID CASE	HIGH CASE
1-5	**10-50**	**50-150+**
Mlb U3O8	Mlb U3O8	Mlb U3O8

DISTRICT UPSIDE

>200 Mlb U3O8 possible in management's best-case scenario across the district.

Conceptual exploration ranges are not mineral resources or reserves and there is no assurance they will be achieved.

PROJECT PORTFOLIO

Two Complementary Upside Pathways

Algebuckina offers high-value walk-up targets; Yalyirimbi offers channel expansion potential.

ALGEBUCKINA

HIGH-VALUE RADIOMETRIC / UNCONFORMITY TARGETS

WHAT WE MIGHT FIND

- Unconformity-hosted mineralisation at the sandstone-basement contact, including potential high-grade shoots.
- Rossing-style granite-related uranium adjacent to high-uranium granites.
- Shallow roll-front or tabular zones along basal sandstones with strong radiometric response.

OBJECTIVE

A walk-up high-value discovery or shallow ISR-amenable tabular zones capable of attracting JV or developer interest.

LOW CASE	0.5-5 Mlb
MID CASE	5-20 Mlb
HIGH CASE	20-50+ Mlb

YALYIRIMBI

CHANNEL EXPANSION / ISR CANDIDATE

WHAT WE MIGHT FIND

- Continuous tabular or incised palaeo-channel uranium horizons expanding on existing intercepts.
- Multiple stacked channels and palaeo-tributaries, each hosting discrete mineralised zones.
- Possible near-surface ionic-clay REE/uranium enrichment as secondary upside.

OBJECTIVE

One or more ISR-amenable channel deposits that can be advanced rapidly toward resource definition and JV discussions.

LOW CASE	0.5-3 Mlb
MID CASE	3-15 Mlb
HIGH CASE	15-40+ Mlb

All quantities shown as Mlb U_3O_8. Yalyirimbi district upside: 30-100+ Mlb possible if multiple channels host continuous mineralisation.

Conceptual management ranges only.

PORTFOLIO UPSIDE

Scale, Optionality & Commercial Pathways

A portfolio designed to create multiple value-inflection opportunities.

Conceptual Discovery Ranges

PROJECT	LOW CASE	MID CASE	HIGH CASE	DISTRICT UPSIDE
Hamilton Basin	**1-5**	**10-50**	**50-150+**	**>200 possible**
Algebuckina	**0.5-5**	**5-20**	**20-50+**	**-**
Yalyirimbi	**0.5-3**	**3-15**	**15-40+**	**30-100+ possible**

Ranges shown in Mlb U3O8. Conceptual exploration targets only; not mineral resources or reserves.

Potential Value-Creation Pathways

JV / FARM-IN

Partner after positive drilling to accelerate resource definition and reduce capital risk.

STRATEGIC SALE

A material discovery may attract a mid-tier or major seeking scalable ISR exposure.

MARKET RERATE

Staged geophysical, drilling and resource milestones can

OFFTAKE / TAKEOVER

ISR-amenable discoveries may attract utility, producer or

MARKET CONTEXT

Australian ISR examples include Boss Energy (Honeymoon) and Alligator Energy (Samphire). Kazakhstan's Chu-Sarysu / Inkai district demonstrates province-scale ISR value creation.

ABILITY TO EXECUTE

Experienced Technical Leadership

Target generation, field delivery and commercial engagement under one integrated plan.

RB

ROSS BROWN

LEAD URANIUM STRATEGIST

- Approximately 40 years of worldwide exploration experience.
- Specialist in palaeo-channel, roll-front and ISR systems.
- High-probability target generation and multidisciplinary data integration.
- Broad technical network and JV credibility.

RH

ROB HEASLOP

EXPLORATION MANAGER & PROJECT DELIVERY

- Approximately 20 years of practical exploration experience.
- Drill program delivery, permitting and stakeholder engagement.
- QA/QC, contractor management and deal facilitation.
- Converts technical targets into executed field programs.

Integrated Execution Plan

1

DATA COMPILATION

Confirm drill-ready corridors and independent project prioritisation.

2

GEOPHYSICS + RADIOMETRICS

Refine Hamilton corridors and the Algebuckina anomaly.

3

2-3 SCOUT DRILL PROGRAMS

Test priority roll-front, unconformity and channel targets.

4

PARTNER ENGAGEMENT

Launch confidential JV / farm-in discussions on positive intercepts.

OPERATIONAL & FUNDING

Near-Term Priorities

A disciplined program focused on drill readiness, high-impact testing and partner preparation.

01

HAMILTON BASIN REVIEW

Complete full data compilation and an arm's-length technical overview to confirm drill-ready sites.

02

REGIONAL TARGET REFINEMENT

Fund priority geophysics and radiometric follow-up across Hamilton corridors and the Algebuckina anomaly.

03

SCOUT DRILLING

Execute 2-3 programs: Hamilton roll-front line, Algebuckina basal sandstone/unconformity and Yalyirimbi channel expansion.

04

JV INFORMATION PACK

Prepare a confidential technical and commercial package for partner engagement contingent on drill results.

THE BROKER TAKEAWAY

Golden Age is positioning a multi-project uranium portfolio for disciplined target definition, drill-led discovery and strategic monetisation.

IMPORTANT NOTICE

Confidentiality & Forward-Looking Information

Please review this notice before relying on the information in this brochure.

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GOLDEN AGE EXPLORATION

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